



• Secondary & Capital Markets Conference & Expo 2023

MAY 21-24

MAKE YOUR CONNECTION

Secondary and Capital Markets Conference and Expo 2023

Sunday, May 21, 2023

9:00 AM - 6:30 PM

Registration

Location: 45th St. Registration Desk, 5th Floor

12:00 PM - 4:00 PM

Member Engagement Suite

Location: Lyceum, 5th Floor

2:30 PM - 5:30 PM

Open Meeting Time

Kick off your conference experience in high gear by booking meetings with your contacts before the conference program begins. Use the Directory in the MBA Events app to direct message other attendees

3:00 PM - 4:30 PM

Secondary and Capital Market Committee Meeting (Committee Members Only)

Location: Astor Ballroom, 7th Floor

4:30 PM - 5:30 PM

CMB Pre-Opening Reception Meet and Greet

Location: Broadway Lounge, 8th Floor

If you are a CMB or are interested in becoming a CMB, swing by for a quick hello before heading down to the opening reception in THE HUB EXPO.

5:30 PM - 6:30 PM

Opening Reception: Making Connections

Location: Westside Ballroom, 5th Floor

Secondary23 is all about making connections! Make your first stop the opening reception where you can rub elbows with your peers while enjoying street tacos, short ribs, tapas, and sushi, and be sure to taste the "Times Square." Visit with solution providers in the exhibit area before you head out for the night.

Monday, May 22, 2023

7:30 AM - 4:00 PM

Registration

Location: 45th St. Registration Desk, 5th Floor

8:00 AM - 9:00 AM

Continental Breakfast

Location: Broadway Ballroom Foyer, 6th Floor

• Secondary & Capital Markets Conference & Expo 2023

MAY 21-24

MAKE YOUR CONNECTION

8:00 AM - 5:00 PM

Gravitas Confidence Closet

Location: Broadway Ballroom Foyer, 6th Floor

Have a personal styling session with the "dress whisperer," Gravitas CEO Lisa Sun, on May 22 or May 23, 8:00 AM to 5:00 PM. Book ahead at gravitasnewyork.com/products/mpower

8:00 AM - 5:00 PM

Member Engagement Suite

Location: Lyceum, 5th Floor

9:00 AM - 10:15 AM

Opening General Session: Future of Financial Stability

Location: Broadway Ballroom, 6th Floor

The conference kicks off with remarks from MBA's President and CEO Bob Broeksmit. Hear the latest updates from Washington that impact your business, as well as the other industry priorities MBA is tackling on your behalf. MBA's Chairman Matt Rocco then greets our special guest speakers to discuss issues impacting the financial stability of the market. Sponsored by Freedom Mortgage Corporation

Speakers

Isaac Boltansky, *Director of Policy Research, BTIG*

Robert D. Broeksmit, *CMB, President & Chief Executive Officer, Mortgage Bankers Association*

Bose George, *Managing Director, Keefe, Bruyette & Woods*

Gregory Middleman, *Senior Vice President, Freedom Mortgage Corporation*

Matthew G. Rocco, Sr., *2023 MBA Chairman, President, Colliers Mortgage*

10:00 AM - 4:00 PM

COFFEE SPOT

Location: Westside Ballroom, 5th Floor

10:00 AM - 4:00 PM

THE HUB EXPO is Open

Location: Westside Ballroom, 5th Floor

10:15 AM - 10:45 AM

Refreshment Break in THE HUB EXPO

Location: Westside Ballroom, 5th Floor

10:45 AM - 12:00 PM

General Session: Market Outlook

Location: Broadway Ballroom, 6th Floor

MBA's Chief Economist and special guest Nick Maciunas provide their outlook for the economy and implications for the housing and mortgage markets. Their remarks highlight each of the critical trends of importance to the industry. Sponsored by nCino

• Secondary & Capital Markets Conference & Expo 2023

MAY 21-24

MAKE YOUR CONNECTION

12:00 PM - 1:00 PM

Speakers

Mike Fratantoni, PhD, *Chief Economist and Senior Vice President of Research and Industry Technology, Mortgage Bankers Association*

Nicholas Maciunas, *Executive Director, JP Morgan Chase*

Ben Miller, *CEO, SimpleNexus, nCino, Inc.*

Lunch in THE HUB EXPO

Location: Westside Ballroom, 5th Floor

12:00 PM - 12:30 PM

THE MEETING SPOT: Market Outlook Q&A

Location: Westside Ballroom, 5th Floor

Speakers

Mike Fratantoni, PhD, *Chief Economist and Senior Vice President of Research and Industry Technology, Mortgage Bankers Association*

Falen Taylor, *Director, Public Affairs, Mortgage Bankers Association*

1:00 PM - 1:30 PM

General Session: FHLBank Perspectives

Location: Broadway Ballroom, 6th Floor

Two leaders from the Federal Home Loan Bank system provide their perspectives on the role of the FHLBanks in the housing finance ecosystem, how they help members meet liquidity needs, their approach to affordable housing plans, and much more. Sponsored by Freedom Mortgage Corporation

Speakers

Teresa Bryce Bazemore, *President and Chief Executive Officer, Federal Home Loan Bank of San Francisco*

Stanley C. Middleman, *Chief Executive Officer, Freedom Mortgage Corporation*

Kristina "Kris" Williams, *President & Chief Executive Officer, Federal Home Loan Bank of Des Moines*

1:30 PM - 2:30 PM

General Session: A Look Ahead at Government Lending

Location: Broadway Ballroom, 6th Floor

Speakers

Robert D. Broeksmit, CMB, *President & Chief Executive Officer, Mortgage Bankers Association*

The Honorable Julia Gordon, *Assistant Secretary for Housing and Federal Housing Commissioner, U.S. Department of Housing and Urban Development*

• Secondary & Capital Markets Conference & Expo 2023

MAY 21-24

MAKE YOUR CONNECTION

2:30 PM - 4:00 PM

The Honorable Alanna McCargo, *President, Ginnie Mae*
Naa Awaa Tagoe, *Deputy Director, Division of Housing Mission and Goals (DHMG), Federal Housing Finance Agency (FHFA)*

Open Meeting Time

Location: Westside Ballroom, 5th Floor

2:30 PM - 3:15 PM

THE MEETING SPOT: Sports Talk Q&A with Baseball Hall-of-Famer Dave Winfield

Location: Westside Ballroom, 5th Floor

Baseball Hall-of-Famer Dave Winfield will take your questions during Sports Talk in the Meeting Spot, sponsored by Snapdocs. Known as one of the greatest athletes ever, he was the first to be drafted by three professional sports, basketball, football and baseball. He started with San Diego Padres, spent 8 All-Star seasons with the New York Yankees, won a world series in 1992 with the Toronto Blue Jays, and finished his career with Cleveland. He was inducted into the National Baseball Hall of Fame in 2001, with 3,110 career hits and 465 home runs. Don't miss this rare opportunity to hear from Dave Winfield about his baseball career and nonprofit work. Stay for the meet and greet after for a signed baseball, while supplies last. Sponsored by Snapdocs

Speakers

Camelia Martin, *Vice President of eMortgage Strategy & Industry Affairs, Snapdocs*

Dave Winfield, *National Baseball Hall-of-Famer, Philanthropist, and Author*

3:15 PM - 4:00 PM

Secondary Social in THE HUB EXPO

Location: Westside Ballroom, 5th Floor

At Secondary23, connecting is primary. Don't miss a stop in THE HUB EXPO to participate in the events and enjoy an early happy hour with healthy bites, quick snacks, and backyard barbecue favorites to fuel your evening.

3:15 PM - 4:00 PM

THE MEETING SPOT: Meet and Greet and Baseball Signing with Dave Winfield

Location: Westside Ballroom, 5th Floor

After SportsTalk, enjoy backyard barbecue favorites and get your place in line to say hello to Baseball Hall-of-Famer Dave Winfield and your chance for a signed baseball while supplies last.

• Secondary & Capital Markets Conference & Expo 2023

MAY 21-24

MAKE YOUR CONNECTION

4:00 PM - 5:00 PM

Speaker
Dave Winfield, *National Baseball Hall-of-Famer, Philanthropist, and Author*
MORPAC Leadership Reception (RSVP Required)

This exclusive event will provide industry leaders an opportunity to mingle with industry leaders, including MBA Leadership, and discuss how we can move our advocacy programs and policy concerns forward. If interested in attending, please email morpac@mba.org or call 202-557-2777.

Tuesday, May 23, 2023

7:30 AM - 4:00 PM

Registration
Location: 45th St. Registration Desk, 5th Floor

8:00 AM - 9:00 AM

Continental Breakfast
Location: Broadway Ballroom Foyer, 6th Floor

8:00 AM - 5:00 PM

Gravitas Confidence Closet
Location: Broadway Ballroom Foyer, 6th Floor

Have a personal styling session with the "dress whisperer," Gravitas CEO Lisa Sun, between 8:00 AM and 5:00 PM. Book ahead at gravitasnewyork.com/products/mpower

8:00 AM - 5:00 PM

Member Engagement Suite
Location: Lyceum, 5th Floor

8:30 AM - 9:45 AM

General Session: Partnering with the GSEs
Location: Broadway Ballroom, 6th Floor

Senior leaders from Fannie Mae and Freddie Mac offer their perspectives on the most pressing issues facing the market and their companies. Topics include policy updates, current priorities and the GSEs' role in addressing housing affordability.

Speakers
Devang Doshi, *Senior Vice President, Capital Markets, Fannie Mae*
Mark Jones, *2023 MBA Chairman-Elect, Chief Executive Officer & Co-Founder, Amerifirst Home Mortgage*
Kevin Kauffman, *VP – Single-Family Client Engagement, Freddie Mac*
Owen V. Lee, *Chief Executive Officer, Success Mortgage Partners, Inc.*

• Secondary & Capital Markets Conference & Expo 2023

MAY 21-24

MAKE YOUR CONNECTION

9:30 AM - 3:00 PM

COFFEE SPOT

Location: Westside Ballroom, 5th Floor

9:30 AM - 3:00 PM

THE HUB EXPO is Open

Location: Westside Ballroom, 5th Floor

10:00 AM - 10:45 AM

Breakout Session: A Look Ahead at the Expanding MBS Supply

Location: Majestic Complex, 6th Floor

The supply of available MBS for purchase in the private market is expected to increase drastically over the next two years due to a combination of factors; largely due to the Federal Reserve's monetary tightening policy. A panel of industry experts discuss how this excess supply could be absorbed, how these record supply levels will impact mortgage rates and the overall economy, and the impact on investors, lenders, and borrowers. Sponsored by Corelogic

Speakers

Steven Abrahams, *Managing Director and Head of Investment Strategy, Santander US Capital Markets*

Byron L. Boston, *Chief Executive Officer and Co-Chief Investment Officer, Dynex Capital, Inc.*

Jeana Curro, *Managing Director and Head of Agency MBS Research, Bank of America*

Mike Fratantoni, PhD, *Chief Economist and Senior Vice President of Research and Industry Technology, Mortgage Bankers Association*

10:00 AM - 10:45 AM

Breakout Session: What's New in Government Lending

Location: Shubert Complex, 6th Floor

The FHA, VA and RHS housing programs continue to serve as vital channels for underserved communities, first-time borrowers and veterans to access mortgage credit. Representatives from the agencies share recent developments and their outlook on future policies and activities. Sponsored by Corelogic

Speakers

John E Bell, III, *Executive Director, U.S. Department of Veterans Affairs*

Sarah Edelman, *Deputy Assistant Secretary for Single Family Housing, U. S. Department of Housing and Urban Development*

Ingrid Ripley, *Executive Director, Single-Family Housing Guaranteed Loan Program, USDA Rural Development*

David Sheeler, *Senior Executive Vice President, Freedom Mortgage*

• Secondary & Capital Markets Conference & Expo 2023

MAY 21-24

MAKE YOUR CONNECTION

10:30 AM - 11:00 AM

Corporation

Refreshment Break in THE HUB EXPO

Location: Westside Ballroom, 5th Floor

11:00 AM - 12:00 PM

Breakout Session: MSR Trends in 2023

Location: Shubert Complex, 6th Floor

Is the MSR market hot or cold? An expert panel shares their perspective on the market trends and their outlook on servicing values for the rest of 2023. They also recommend what originators should consider when deciding to retain or release servicing. Sponsored by Corelogic

Speakers

Dan Fleishman, *Managing Director, RiskSpan, Inc.*

Michael Kelleher, *Senior Director, SitusAMC*

Christopher King, *SVP, Business Development, Mr. Cooper*

Michelle Richardson, *CMB, AMP, SVP, Chief Financial Officer, Plaza Home Mortgage, Inc.*

Seth D. Sprague, *CMB, Director, Consulting Services, Richey May*

11:00 AM - 12:00 PM

Breakout Session: Solving the Affordability Puzzle

Location: Majestic Complex, 6th Floor

Affordability is among the top challenges for the housing market. Having strong counterparty relationships and sustainable products helps lenders to better serve the market and maintain liquidity. This session provides tangible tactics for lenders to maintain the bottom line while simultaneously tackling affordability challenges. It also covers partnerships and programs that support this goal. Sponsored by Corelogic

Speakers

David Battany, *Executive Vice President, Capital Markets, Guild Mortgage Company*

Michael J. Lima, *Managing Director, Correspondent Lending, Click n' Close, Inc*

Pamela Perry, *VP - Single-Family Equitable Housing, Freddie Mac*

12:00 PM - 1:30 PM

Lunch in THE HUB EXPO

Location: Westside Ballroom, 5th Floor

12:00 PM - 1:30 PM

mPower Lunch: Own the Room

Location: Broadway Ballroom, 6th Floor

• Secondary & Capital Markets Conference & Expo 2023

MAY 21-24

MAKE YOUR CONNECTION

Join us for a networking lunch, followed by a powerful speaker who coaches us to stop being looked over, talked over and having our ideas taken over. Learn to own the room by using your voice in a way that makes people want to listen. Guest speaker Dethra Giles offers tips to find your voice, mature your voice, love your voice, raise your voice and have a lasting voice. Sponsored by ICE Mortgage Technology

Speakers

Marcia M. Davies, *mPower Founder and Chief Operating Officer, Mortgage Bankers Association*

Courtenay R. Dunn, *Director of Government Affairs, ICE Mortgage Technology*

Dethra Giles, *International Consultant, Best-Selling Author & CEO, ExecuPrep*

1:30 PM - 2:30 PM

Breakout Session: ESG: Here to Stay

Location: Majestic Complex, 6th Floor

While ESG has evolved over the years, one thing we can all agree on is that it is here to stay. ESG is quickly moving from a buzzword to a priority topic across industries, regulators and the capital markets. This session covers the latest developments such as the GSEs social index and social bonds and also explores challenges companies may face when striving to meet ESG objectives. Sponsored by Corelogic

Speakers

Mark D. Hanson, *SVP, Securitization (SF Portfolio & Servicing), Freddie Mac*

Mitch Kider, *Chairman and Managing Partner, Weiner Brodsky Kider PC*

Nicholas Sapirie, *Vice President, Single-Family Capital Markets, Fannie Mae*

Martha-Rosalind Stainton, *Partner, Potomac Point Group*

1:30 PM - 2:30 PM

Breakout Session: Staying Financially Viable in a Tough Mortgage Market

Location: Shubert Complex, 6th Floor

This past year's market has been plagued by rising interest rates, lower origination volume, growing expenses, and tough competition. Financial stress is prevalent, and liquidity issues are emerging. This session explores operational changes and new business opportunities that can be leveraged to stay afloat, the role of technology in a down

• Secondary & Capital Markets Conference & Expo 2023

MAY 21-24

MAKE YOUR CONNECTION

market, and how upcoming policy changes may influence mortgage bankers' bottom lines. Sponsored by Corelogic

Speakers

Rupa Nanda, CMB, AMP, VP, Correspondent Lending, U.S. Bank Home Mortgage

Jeff Neufeld, Executive Vice President, Flagstar Bank, N.A.

Philip Rasori, Chief Operating Officer, Mortgage Capital Trading, Inc.

Alexander Rosenblum, Chief Executive Officer, Axia Home Loans

Terry L. Schmidt, President, Guild Mortgage Company

Marina Walsh, CMB, Vice President, Industry Analysis, Mortgage Bankers Association

1:30 PM - 3:00 PM

Open Meeting Time

Location: Westside Ballroom, 5th Floor

2:30 PM - 3:00 PM

Refreshment Break in THE HUB EXPO

Location: Westside Ballroom, 5th Floor

3:00 PM - 4:00 PM

Breakout Session: Next Steps Toward a Digital Secondary Market

Location: Shubert Complex, 6th Floor

More lenders are investing in digitizing their production process, but how do these advances impact the secondary mortgage market? Learn about the latest developments in how the digital mortgage ecosystem continues to grow and evolve to accommodate secondary market participants and to support broader adoption of digital collateral and eNotes. Sponsored by Corelogic

Speakers

Michael A. Cafferky, Principal - eMortgages, Fannie Mae

Jason Cave, Deputy Director/Head, Fintech Strategy, Federal Housing Finance Agency (FHFA)

Janel Gray Parkman, Vice President, New Business Development, U.S. Bank Global Corporate Trust, Boston

Christopher McEntee, V.P. Corporate Development, ICE Mortgage Technology

James Milne, Senior Product Manager, Rocket Mortgage, LLC

3:00 PM - 4:00 PM

Breakout Session: Restarting Second Lien Production

Location: Majestic Complex, 6th Floor

Home Equity lending is growing rapidly and lenders are looking for ways to capitalize on the market opportunity, for both closed-end and HELOCs.

• Secondary & Capital Markets Conference & Expo 2023

MAY 21-24

MAKE YOUR CONNECTION

Panelists review the latest data on origination trends, compare and contrast home equity lending vs. cash out refinances, and discuss operational metrics, market risk and servicing data. Sponsored by Corelogic

Speakers

Brandonn Dukes, *Executive Vice President, Curinos*

Mary Horner, *Underwriter II Managing Director Fixed Income, Whole Loan Mortgage Trading, Raymond James & Associates*

Deborah H. Jones, CMB, *SVP, Director of Secondary and Capital Markets, Citizens Bank*

Jonathan Kearns, *Vice President, Product Development, MISMO, Mortgage Bankers Association*

Wednesday, May 24, 2023

8:00 AM - 10:00 AM

Registration

Location: 45th St. Registration Desk, 5th Floor

8:30 AM - 10:00 AM

Breakfast Discussion: Shared Confidences – Trusting AI in Loan Data

Location: Lyceum Complex, 5th Floor

Fuel your body and mind in this forward-looking session on the role of AI in loan data and the mortgage industry. Join us to discuss how advances in data quality have impacted various players in the mortgage space. Learn about the power of lending intelligence and how it may lead to better choices for borrowers, better business for lenders, and the firms who service them.

Speakers

Kenon Chen, *Executive VP, Strategy and Growth, Clear Capital*

Devin Daly, *CRO, TRUE*

Leah Price, *Vice President, Figure Lending*